

INVESTMENT REGISTRATION FORM (INDIVIDUALS)

Passport Size
Photo

IRF #

1.0 PERSONAL DETAILS

Surname:

First Name(s):

ID No.:

Gender: Male Female

Date of Birth:

Mailing Address:

.....

Telephone:

Email (if any):

Signature:

Date:

2.0 BENEFICIARY

Surname:

First Name:

Gender: Male Female

Date of Birth:

Mailing Address:

.....

Telephone:

**3.0 FREQUENCY OF CONTRIBUTION
(Tick Only One Box)**

Monthly Quarterly Half-Yearly Yearly Randomly

4.0 INITIAL DEPOSIT (GH¢)

Amount in Words:

..... Amount in Figure:

Form of Payment (Cash/Cheque)

5.0 TICK INVESTMENT TYPE:

Fixed Income Instrument Shares/Stocks Mutual Fund Other(s)

If you tick Other(s) Specify.....

6.0 INVESTMENT HORIZON:

3 – Months 6 – Months 1 – Year > 1 – Year

7.0 INVESTMENT KNOWLEDGE:

Minimum Medium Advanced

8.0 FOR OFFICE USE ONLY:

Name of Staff: Signature:

Designation: Date: